

Cummings Jewish Centre for Seniors Foundation

ANNUAL REPORT

2017-2018



The **Cummings Jewish Centre for Seniors Foundation** was created to meet the philanthropic challenges and needs of the 50 plus population.

OUR MISSION:

To create innovative opportunities for new philanthropic initiatives, offer planned giving opportunities to our senior population and to encourage and facilitate the creation and growth of long term funding. Our goal is to ensure the continuity of the highest quality of services and programs for the Cummings Jewish Centre for Seniors.

2017-2018

Cummings Jewish Centre for Seniors Foundation

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June 18, 2018

MESSAGE FROM THE FOUNDATION PRESIDENT AND EXECUTIVE DIRECTOR

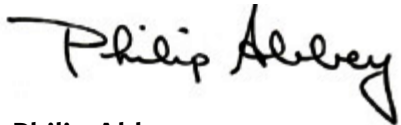
It is our pleasure to welcome you to the 14th Annual Meeting of the Cummings Jewish Centre for Seniors (CJCS) Foundation. Thanks to the vital ongoing partnership with our donors, the CJCS Foundation completed an extremely gratifying year. We share our accomplishments with pride, some of which are highlighted in this report.

We are most grateful for the ongoing support of our Board of Directors, donors, canvassers, committee members, volunteers and staff. The Foundation continues to grow and excel through these key relationships.

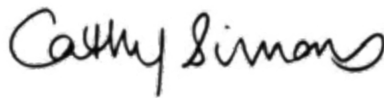
It takes a dedicated group of committed and energetic leaders to face the challenges of fundraising. We take our role very seriously. We are proud of the work our Board members, staff, donors, and volunteers have accomplished over the past two years to help ensure the future of the thriving Cummings Centre.

It is our privilege to work towards a bright and promising future for our senior community.

Sincerely,



Philip Abbey
President



Cathy Simons
Executive Director



THE POWER OF INSPIRED GIVING

Cummings Jewish Centre for Seniors Foundation 5700 Westbury Ave., Montreal, Quebec H3W 3E8

FOUNDATION BOARD OF DIRECTORS

Steven Cummings, *C.M., Honourary President*

Herb Paperman*, *Honourary President*

Hy Beraznik, *Past President*

Norman Latsky*, *Past President*

Stanley Abbey*, *Past President*

Mike Wagen, *Past President*

Bram Besner, *Past President*

Mark Bercuvitz, *Immediate Past President*

Philip Abbey, *President*

Allan Chandler, *Vice-President and Treasurer*

Ronna Ellen, *Secretary*

Cathy Simons, *Executive Director*

Evelyn Bloomfield Schachter

Avner Cobrin

Lewis Cooper

Jack Dym

Joseph Kaback

Nan Lassner

Cookie Lazarus

Paul Levine

Arnold Ludwick

Joanne Marco

Sandy Martz

Judge Morton S. Minc

Bram Naimer

David Novek

Joseph Paperman

Dorothy Reitman

Mitchell Rosen

Danny Taran

Roz Wiener, *Agency President*

* deceased

With the generous support of individuals, families, businesses, corporations and Foundations, the CJCS Foundation provides the Cummings Centre with the financial resources necessary to provide excellence in programs and services.

OUR LEGACY OF GIVING:

Gift planning helps determine which giving methods correspond to your lifestyle, make the best use of your assets during or after one's lifetime, as well as maximize tax savings. Our Foundation provides a variety of opportunities to create a permanent legacy through a bequest in a Will, life insurance, RRSP or RRIF, or in annuities, marketable securities or trusts.

ANNUAL GIVING:

Annual giving allows us to ensure a constant flow of income on a regular basis. Programs include (but are not limited to) Governors, Direct Mail, Mitzvah Meals, Tribute Cards, Sports Celebrity Breakfast and various other initiatives.

Your donations make a difference!

We would like to express our sincere appreciation to those who made a donation to the CJCS Foundation during the period of April 1, 2017 to March 31, 2018.

When good people come together to make a difference, great things can happen.

DESIGNATED GIFTS AND MAJOR DONATIONS:

We are most appreciative of the following designated/major donors who contributed generously to our Foundation during the period of April 1st, 2017 to March 31st, 2018.

They include:

Felicia & Arnold Aaron Foundation
Leonard Albert Family Foundation
Azrieli Foundation
David Baazov
Becker – Newpol Family Foundation
Echo Foundation
Bina & Leonard Ellen Family Foundation
Arlene Fels
Mitch Garber
Rona & Irving Levitt Family Foundation

Adler & Lipkus Foundation
M.S.H. Foundation
Fondation Marcelle & Jean Coutu
In Memory of Herbert Paperman
Barbara and Mel Schloss
Allan Shragie
Michael Shragie
Sigal Family
Fannie & Louis Solomon Community Development Fund
Steven and Margrit Stenge

CHARITABLE BEQUESTS:

A gift by bequest can be made through a special clause in your will. You can specify a percentage or the residue of your estate, a sum of money, or a specific property, such as real estate or securities. Remembering our Foundation in your will is an act that is generous and powerful, i.e. it allows donors to leave a larger gift than would be possible during their lifetime, while still retaining control of their assets.

We thank those who have remembered us in their Will. Leaving a legacy will ensure that our senior population is cared for well into the future.

Listed below are the Bequests received during the last fiscal year.

Estate Louis B. Engelberg
Estate Muriel Fremeth
Charlotte and Leo Karassik Foundation
Estate of Lazar Lapidus
Estate of Norman Latsky
Estate Anabel Louis

There are other bequests that we have not yet received although the donor has passed away, as we are waiting for the estates to be settled.

We are grateful to the individuals who had vision and foresight to benefit our Centre by including us as beneficiaries in their Wills.

ENDOWMENT FUNDS:

Our Endowment Funds to date include the following:

Azrieli Foundation Endowment Fund	Frances & Sol* Levin Endowment Fund
David Baazov Endowment Fund for Vulnerable Seniors	Rona and Irving Levitt Family Foundation
Hy and Rosanne Beraznik Endowment Fund	Lynn* & Morty Lober Endowment Fund
Caplan/Finkelberg Endowment Fund	Charlotte & Irving* Lubin Endowment Fund
Eva Chait* Endowment Fund	Leila & Herb* Paperman Fund for Crisis Needs
Anna Engel Endowment Fund	Harry* & Roslyn Pinker Endowment Fund
Beryl & Ralph* Goldman Quality of Life Endowment Fund for Vulnerable Seniors	Freda & Ernest Rashkovan Endowment Fund
Gladi* & Irv* Gubitz Endowment Fund	Sigmund Reinglas Family Endowment Fund
Francis D. Hoffman* Endowment Fund	Cyril*, Dorothy, Joel & Jill Reitman Endowment Fund
Bud & Lee Kirmayer Endowment Fund	Joyce & Marvin Tanner Endowment Fund
Norm* & Eleanor Latsky Endowment Fund	Liane & Danny Taran Endowment Fund
	Hazela Wainberg Family Endowment Fund

* deceased

We are grateful for the support of numerous Foundations including:

Saul S. Abracen* Family Foundation
Felicia and Arnold Aaron Foundation
Leonard Albert Family Foundation
Ayemel Family Foundation
Azrieli Foundation
Becker Newpol Family Foundation
Leonard & Carol Berall Foundation
Claudine and Stephen Bronfman Family Foundation
Cora Cohen Family Foundation
Leonard & Alice Cohen Family Foundation
Morley & Rita Cohen Foundation
Maxwell Cummings Foundation
Dalfen Family Foundation
Divco Foundation
Dyna & Morris Dalfen Foundation
Mitzi & Mel Dobrin Family Foundation
Dym Family Foundation
Penny & Gordon Echenberg Family Foundation
Echo Foundation
Eldee Foundation
Bina & Leonard* Ellen Family Foundation
Joan & Leonard Engle Family Foundation
Rose and Daniel Freedman Foundation
Gewurz Family Foundation
Leo* & Shirley Goldfarb Foundation
Morris & Rosalind* Goodman Family Foundation

Gurman Foundation
Jewish Community Foundation
Karper Family Foundation
Henry & Berenice Kaufmann Foundation
Rona & Irving Levitt Family Foundation
Irving Ludmer Family Foundation
Betty & Charles Maldoff Fund
Fondation Marcelle & Jean Coutu
Mar-Kin Foundation
Steven & Sandra Mintz Family Foundation
MSH Foundation
Joseph Neufeld Family Foundation
William & Ida Pencer Foundation
Cyril* & Dorothy, Joel & Jill Reitman Family Foundation
Marvin and Rhoda Rosenblatt Family Foundation
Norbert & Gusta Roth Foundation
Schuster & Osten Family Foundation
Alvin Segal Family Foundation
Bunny & Robert Sigler Family Foundation
Mireille & Murray Steinberg Foundation
Julie & Morty Tauben Family Foundation
Tauben Family Foundation
Yanofsky Liebman Foundation
Zakuta Family Foundation
Norman Zavalkoff Family Foundation

We apologize if any names were accidentally omitted.

2017 LIFE GOVERNORS

Myrna & Stanley* Abbey
Margaret & Sylvan Adams
Leonard Albert Family Foundation
Rosemarie & Bob Asch
Gail & Dr. David Auerbach
Stephanie & David* Azrieli
Susie Beinhaker*
Carol & Leonard Berall
Rosanne & Hy Beraznik
Judy & Mark Bercuvitz
Arlene & Bram Besner
Sheryl & Ronald Black
Joan & Hy Bloom
Neri J. Bloomfield*
Shirley Bock
Lynn & Garner Bornstein

Rhonda & Gary Bromberg
Edward Bronfman*
Freda & Irwin Browns
Natalie & Harold Brownstein
Judy & Mark Caplan
Patricia McDowell & M. William Cleman
Joanne & Douglas Cohen
Nancy & Jack Cooperberg
Fran* & Reuben Croll
Norma Cummings*
Dr. Susan Wisebord & Steven Cummings
Beatrice Cummings Mayer
Rona & Robert Davis
Moses Deitcher*
Mitzi & Melvyn* Dobrin
Colette & Dr. Barry Dolman

Ruth & Barbara Dubrofsky
Elaine & Richard Dubrovsky
Frieda Dym
Bina & Leonard* Ellen
Ronna Ellen
Lynn* & Samuel Eltes
Janie & Michael Etinson
Maurice Fefer
Hess B. & Diana Finestone Foundation
Peggy & Earl Fixman
Ethel & Morty Fruchter Foundation
Peter Raymond Gasoi*
Norma & Howard Gilmour
In Memory of Jack Gitlitz
Abe Gold*
Ethel & Michael Gold
Nancy & Marc Gold
Marilyn & Don Goldenberg
Beryl Goldman
Louis Gontovnick
Dana Caplan & Jonathan Goodman
Hedda & Philip Gotlieb
Mortimer D. Gross
Saryl & Stephen Gross
Sandra & Phil Guthertz
Carole* & Andrew Harper
Nina & Harry* Hart
Beverley Horwitz
Helen Kahn
Sherri & Eric Kimmel
Marlene & Joel King
Helen & Nicki Lang
Nan & Bill Lassner
Eleanor & Norm* Latsky
Jodi Lynn & Morden "Cookie" Lazarus
In Memory of Rona & Irving Levitt
Irene & Stephen Lipper
Susan Orenstein & Bennett Little
Judy & Gerry Litwin
Herbert Liverant
Edith Lowbeer*
Erna & Arnold Ludwick
Adria & Jeff Mandel
Maxine & Andre Mani
In Memory of Shirley & Carl Marco
Sandra & David Martz
Pearl & Leonard Mendel

Irene Mendels*
Anita Morris
Ruth & David* Nadler
Lucy Nisker
Sonia & David Oberman
Leila & Herb* Paperman
Reevin Pearl
Ruth & Abe Plotnick
Alice & Joel Raby
Susan Raymer
Joseph Ribkoff Family
Naomi & Jack Richer
Valeria Rosenbloom
Miriam & Sidney* Ross
Frema & Mark Routtenberg
Dundi & S. Lyon Sachs
Evelyn Bloomfield Schachter & Raphael Schachter
Lorna Scherzer*
Renee & Frank Schlesinger
Sondra & Martin Schwartz
Justice Barbara & Justice Donald* Seal
Emmelle & Alvin Segal
Pauline & Jeff Segel
Eve & Ben Sevac
Lois & Dr. Bernard J. Shapiro
Neysa & David Sigler
In Memory of Ruth & Murray Simons
Barbara & Jerry Solomon
Blema* & Arnold* Steinberg
Ruth & David Steinberg
Leesa Steinberg
Alexander Stern
Vivian & Howard Stotland
Barbara & Dr. Marvin Stutman
Marilyn Takefman
Cynthia & Andre Telio
Marim & Mark Tobenstein
Christine & Herschel* Victor
Gail & Mike Wagen
Joan & Larry Wainberg
Susan & Jon Wener
Irene & Norman Wexelman
Hainya & Murray Wiseman
Susan* & Irwin H. Woods
Vicki & Stan Zack
Harry Zelman
Pauline & Jack Zimmerman

* deceased

Note: To see our complete list of Governors, please request a copy of our brochure from the Foundation.

HIGHLIGHTS

- Our Governors program reached a new milestone, raising in excess of half a million dollars. Thank you to Committee Chairs, Phillip Abbey and Sandy Martz and our army of canvassers.
- Our designated gifts continued to grow and we are thrilled with the new ones we acquired this year. They will go a long way in helping the Centre with areas of need.
- We were able to help the Centre with capital improvements including sensors for the elevator, and the majority of funding towards renovating the second floor washrooms to update and ensure that they were accessible to all.
- New publicity materials were completed for our planned giving program. This is a great tool to use when meeting with donors.
- Our Mitzvah Meal program has once again hit a new record, giving donors the opportunity to feed needy seniors while sending holiday greetings. Thank you to Chair Joanne Marco.
- An excellent way to honour or give in memory of a friend or relative, Tribute cards continue to increase our bottom line. Occasions such as birthdays, anniversaries, births and bereavements are some examples of reasons to send one.
- We completed our most successful financial year to date and are enormously grateful to all of our supporters.
- We received our single largest endowment fund to date for the Mental Health structured day program. We are immensely grateful to the Rona & Irving Levitt Family Foundation.



Cathy Simons, *Foundation Executive Director*, Ted Adler, Sandy Lipkus and Pauline Grunberg, *Cummings Centre Executive Director*, testing the new elevator sensors generously donated by the Adler & Lipkus Foundation



Roz Wiener, *President of the Cummings Centre*, Marilyn Yunis, of the *Rona and Irving Levitt Family Foundation* and Allan Chandler, *Foundation Vice-President* at the recognition event for the Levitt Family Foundation's Endowment Fund for Mental Health

2018 SPORTS CELEBRITY BREAKFAST

Our Sports Celebrity Breakfast, which took place on March 25, 2018, was our most successful year to date. The Guest of Honour was lawyer and businessman Morden (Cookie) Lazarus, who has been the agent of many professional athletes, dating back to the early 1970s. He's been a key figure in the Sports Celebrity Breakfast for many years. Expos Hall of Fame member Tim Raines was the recipient of the Expos Legend Award. Raines, who was inducted as an Expo into the Baseball Hall of Fame last year, was greeted like a hometown hero. The Sports Personalities of the Year award was shared by brothers Jean-Philippe Darche and Mathieu Darche who were hailed for their exemplary achievements in professional sports and academia. Popular broadcaster Mitch Melnick was given the Larry Fredericks Media Award for all of his great work.



Bram Naimer, *event Co-Chair*, Morden Cookie Lazarus, *Honouree*, Cathy Simons, *Foundation Executive Director*, Philip Abbey, *Foundation President*, Mike Wagen, *event Co-Chair*



Mitch Garber, *past honouree*, Mitch Melnick, *Larry Fredericks Media Award recipient*, Morden Cookie Lazarus, *Honouree* JP and Mathieu Darche, *Sports Personalities of the Year*



Tim Raines *Expos Legend Award* and his family, Morden "Cookie" Lazarus, *Honouree*



Morden "Cookie" Lazarus, *Honouree* and his family